

## Stella Maris Financial Update and DMI

### Financial Update

As we move into this new calendar year, I wanted to take a moment to give you a brief update on the financial condition of our parishes. As you know, although we are a Family of Parishes, each of our four is financially independent and will remain so until the day we become one canonical parish. As we continue on our Beacon's journey, we are committed to maintaining beautiful, thriving parishes that are both spiritually fruitful and financially stable.

To that end, we continue to be blessed by your generous stewardship. Whether it be in time, talent, or treasure, so many of you have come forward to share your gifts. As a result, you can see from the chart below that each of our four parishes operated at a surplus last year, which was a significant reversal of the prior year's losses. This result has allowed us to focus on our primary mission of helping people encounter Christ, while still investing in our parish campuses and schools.

During the past year, we have seen real spiritual growth in our Family through shared worship, ministries, and formation opportunities. Our schools are flourishing; enrollment is up, and there's a resurgence of vitality within our Family. It's with tremendous gratitude that I see what God is accomplishing through your generosity and hard work.

### Discipleship Maker Index

At Stella Maris, our task is simple: help people encounter Jesus. Stella Maris exists for our parishioners and for all who live within our boundaries, that they might personally know the love of God through Jesus Christ. We want the Catholic Church in Southern Clermont County to grow vibrantly.

One step in this process involves assessing where our Family's greatest strengths and opportunities are today, and that is where the Disciple Maker Index (DMI) comes in. The Disciple Maker Index is a survey that is designed to:

- Invite parishioners to reflect on their personal journey of discipleship.
- Enable parish leadership to make data-driven decisions.
- Help parishioners grow in their faith.

The survey will also ask you to provide your perspective on our Family's efforts to help you grow in your relationship with Christ. All responses will be confidential, and the parish will only receive information about the community as a whole.

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Financial Results for Fiscal Year 2025	St. Bernadette	St. Thomas More	St. Mary	St. Peter
Parish Income	\$ 656,508	\$837,804	\$227,519	\$ 227,673
Parish Expenses	\$ 628,140	\$ 867,556	\$199,270	\$ 204,831
Net Gain (Loss)	\$ 28,368	\$ (29,752)	<b>\$ 28,249</b>	<b>\$22,842</b>
School Income	\$1,653,032	\$2,059,008		
School Expenses	\$1,677,417	\$1,961,671		
Net Gain (Loss)	\$ (24,385)	\$ 97,337		
Combined Income	\$ 2,309,540	\$ 2,896,812		
Combined Expenses	\$ 2,305,557	\$2,829,227		
Net Gain (Loss)	<b>\$3,983</b>	<b>\$ 67,585</b>		